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Counsel to the Official Committee of Unsecured Creditors

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

| | | |
|---|---|------------------------|
| In re: |) | Chapter 11 |
| |) | |
| CELSIUS NETWORK LLC, <i>et al.</i> , ¹ |) | Case No. 22-10964 (MG) |
| |) | |
| Debtors. |) | (Jointly Administered) |
| |) | |

**OFFICIAL COMMITTEE OF UNSECURED CREDITORS' WRITTEN DEPOSITION
QUESTIONS FOR THE DEBTORS IN CONNECTION WITH THE DEBTORS'
AMENDED MOTION FOR ENTRY OF AN ORDER (I) ESTABLISHING**

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); and Celsius US Holding LLC (7956). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 121 River Street, PH05, Hoboken, New Jersey 07030.

**OWNERSHIP OF ASSETS IN THE DEBTORS' EARN PROGRAM,
(II) PERMITTING THE SALE OF STABLECOIN IN THE
ORDINARY COURSE AND (III) GRANTING RELATED RELIEF**

PLEASE TAKE NOTICE THAT, pursuant to Rules 26, 30(b)(6), and 31 of the Federal Rules of Civil Procedure (the “**Federal Rules**”), made applicable to this matter by Rules 7026, 7030, 7031 and 9014 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), the Official Committee of Unsecured Creditors (the “**Committee**”), by and through its undersigned counsel, hereby serves written depositions questions (the “**Written Deposition Questions**”) on the Debtors, attached hereto as Exhibit A, in connection with the *Debtors’ Amended Motion for Entry of an Order (I) Establishing Ownership of Assets in the Debtors’ Earn Program, (II) Permitting the Sale of Stablecoin in the Ordinary Course and (III) Granting Related Relief* [Docket No. 1325] (the “**Motion**”). The deposition is being taken for the purpose of discovery, for use at trial, or for such other purpose as permitted under the Rules of this Court. In accordance with the *Proposed Order Setting a Briefing and Discovery Schedule Regarding Title to Earn Program Assets and the Sale of Certain Stablecoins* [Docket No. 1324] the (“**Proposed Scheduling Order**”), the Debtors have agreed to file responses to the Written Deposition Questions by November 18, 2022, by 5:00 p.m., prevailing Eastern Time.

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Dated: November 14, 2022
New York, New York

/s/ Samuel P. Hershey

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